Import Export

File menu

The importation and exportation of tasks and links are done:

- **through the clipboard**
- **using exchange profiles if needed**

Exchange profiles allow you to keep a matrix of data columns associated with Phase Manager fields. Simply load the correct exchange profile, copy and paste the data into the import window, and your data is processed!

> Links cannot be updated: the easiest way is to do a full import of activities and links to recreate those latter with their new properties.

To save time, you can use the exchange profiles and sample data tables provided: PMX and data sources.

Here is a simple example of importing activities:

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